

ASSET ALLOCATION

November 2021

Inhalt

- Update - strategy, thoughts on personal asset allocation in last video from January!
- Asset allocation Nov. 2021 - typical overview by asset class
- Asset allocation - currency diversification overview
- Asset allocation - currency diversification asset classes / cash separated
- Asset allocation - currency diversification stocks
- Share portfolio - concrete share list - Flatex.at (DE / AT titles), Swissquote (international titles)
- Exchange

Update! - strategy, thoughts on personal asset allocation in last video

- To understand my strategy and thoughts, please check out my detailed Video about my asset allocation from January 2021!
- This video presents only a short additional update, showing changes and current asset allocation!

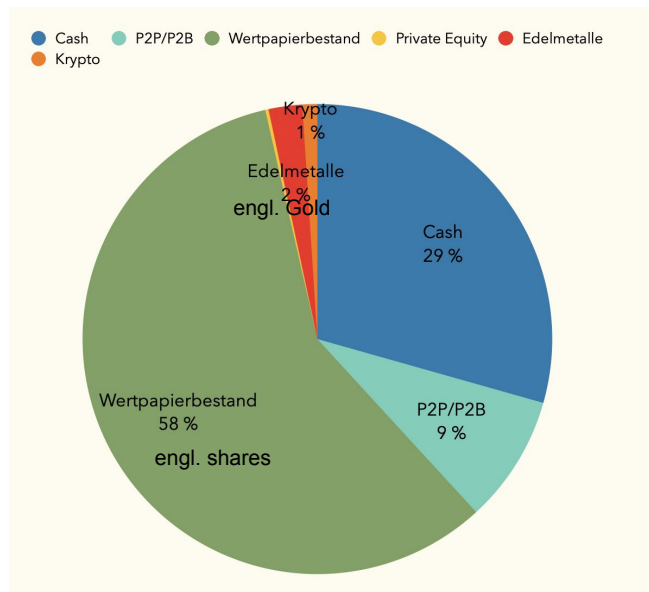


Link: <https://youtu.be/Pz4Kcef5b0g>

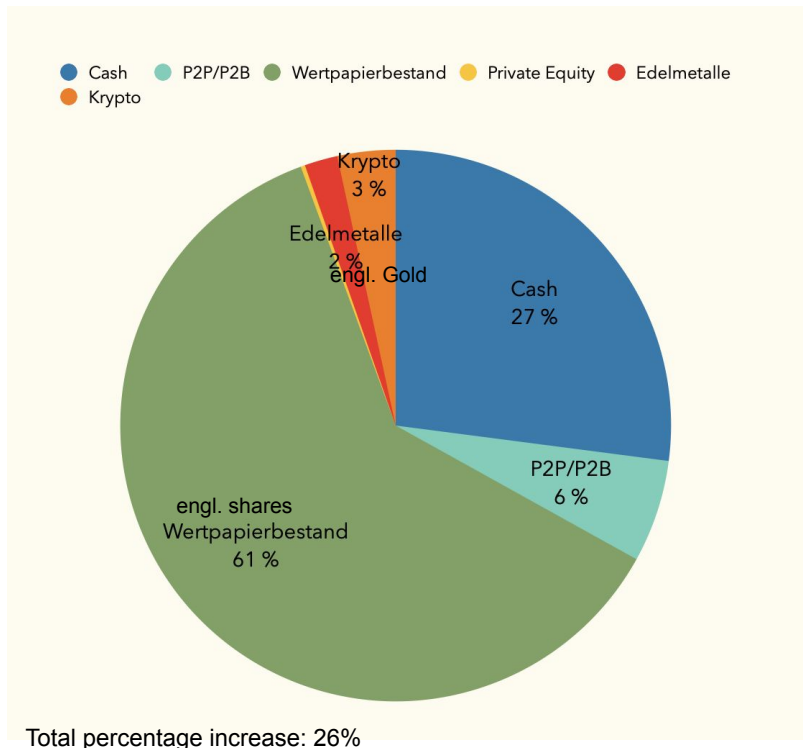
- All without guarantee, no investment recommendation, exchange between responsible private investors. ;)

Asset Allocation

December 2020

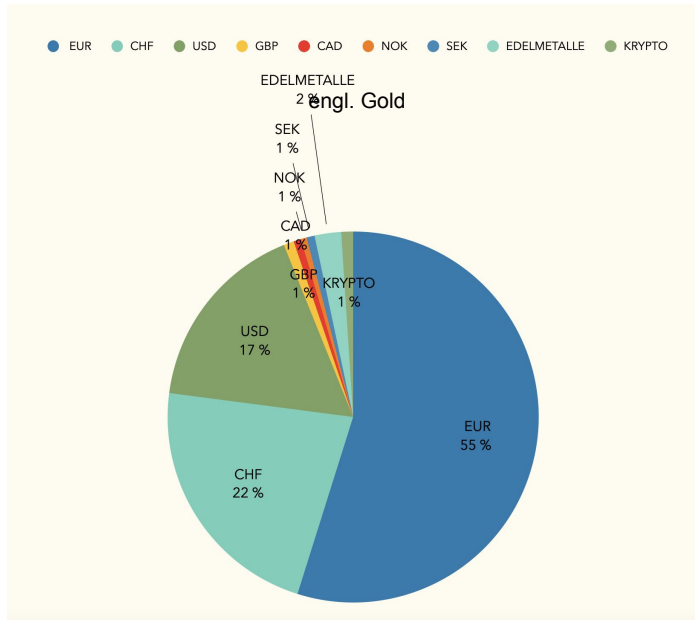


November 2021

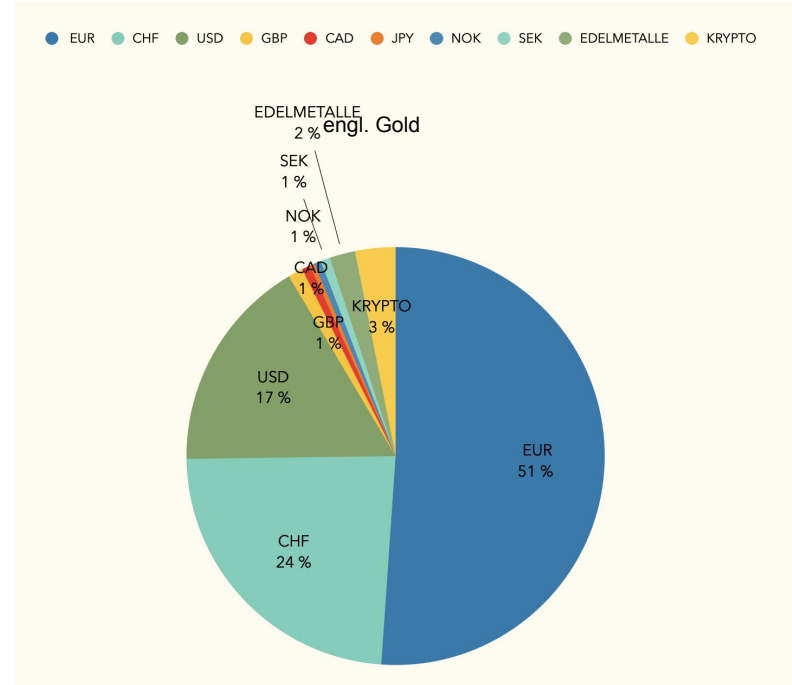


Asset Allocation - Currency diversification 1 (Shares, P2P, Cash,... total in currency)

December 2020



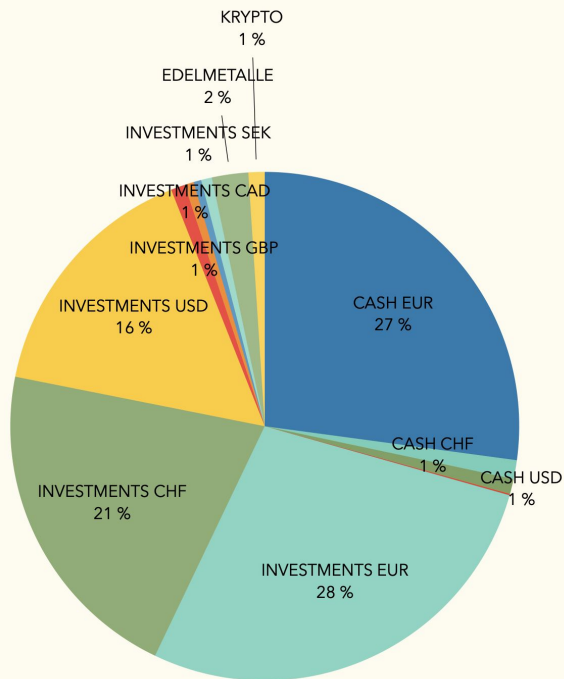
November 2021



Asset Allocation - Currency diversification Investments / Cash separated

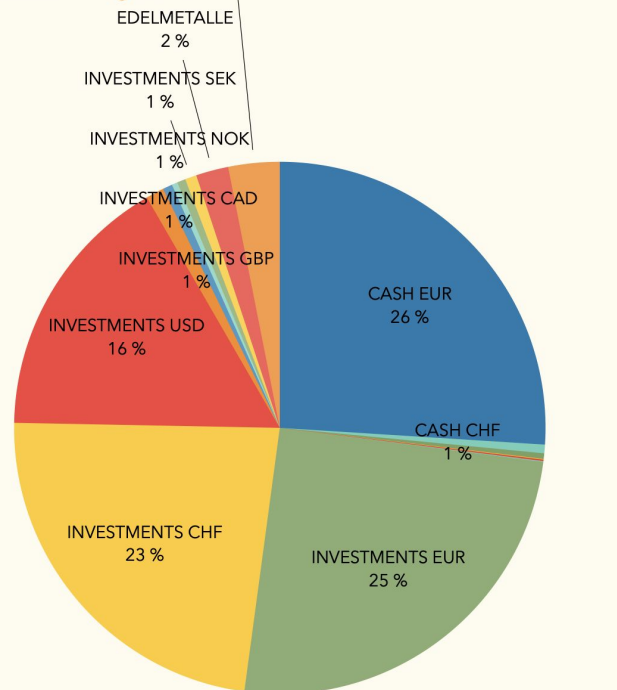
December 2020

CASH EUR CASH CHF CASH USD CASH GBP
 CASH CAD CASH NOK CASH SEK INVESTMENTS EUR
 INVESTMENTS CHF INVESTMENTS USD INVESTMENTS GBP INVESTMENTS CAD
 INVESTMENTS NOK INVESTMENTS SEK EDELMETALLE KRYPTO



November 2021

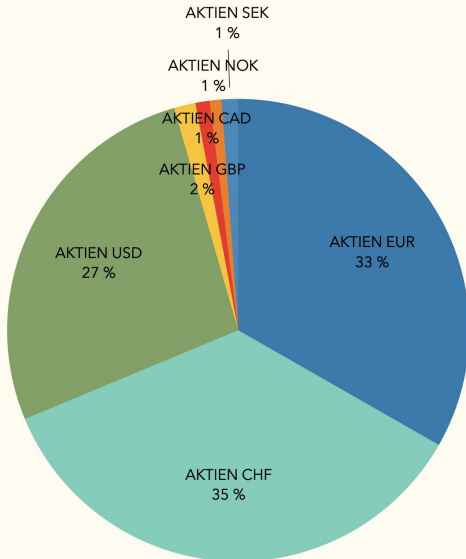
CASH EUR CASH CHF CASH USD CASH GBP
 CASH CAD CASH JPY CASH NOK CASH SEK
 INVESTMENTS EUR INVESTMENTS USD INVESTMENTS GBP INVESTMENTS CAD
 INVESTMENTS CHF INVESTMENTS SEK INVESTMENTS NOK INVESTMENTS JPY
 EDELMETALLE KRYPTO



Asset Allocation - Currency diversification 3 (ONLY SHARES by CURRENCY)

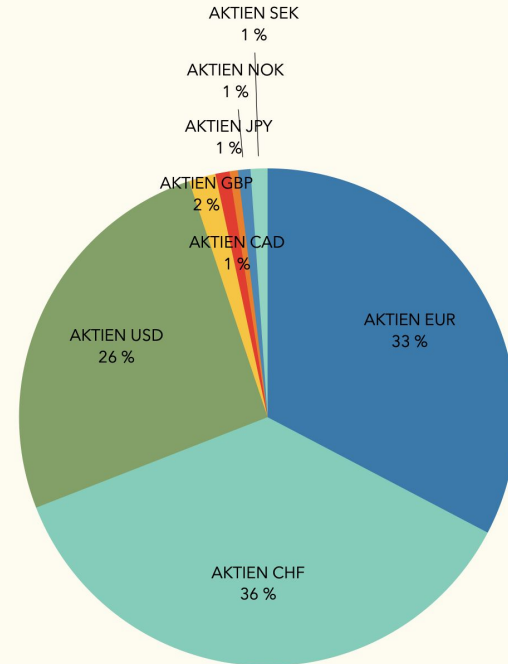
December 2020

● AKTIEN EUR ● AKTIEN CHF ● AKTIEN USD ● AKTIEN GBP ● AKTIEN CAD ● AKTIEN NOK ● AKTIEN SEK



November 2021

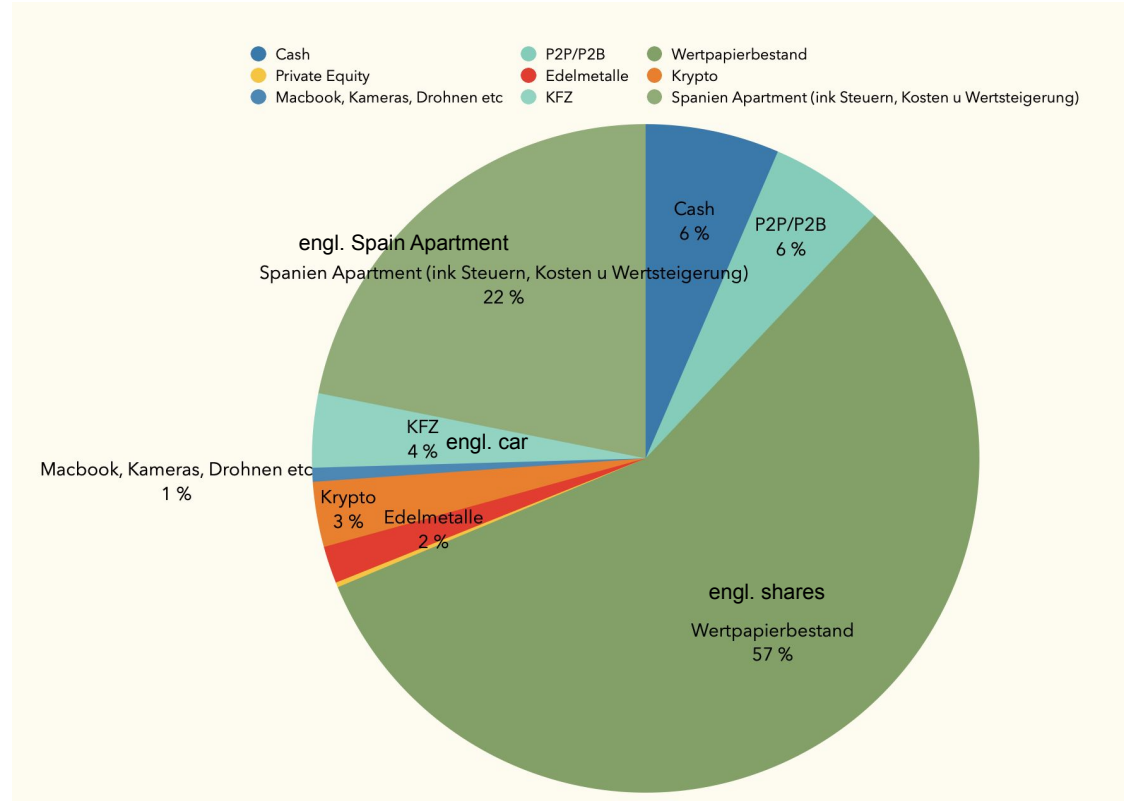
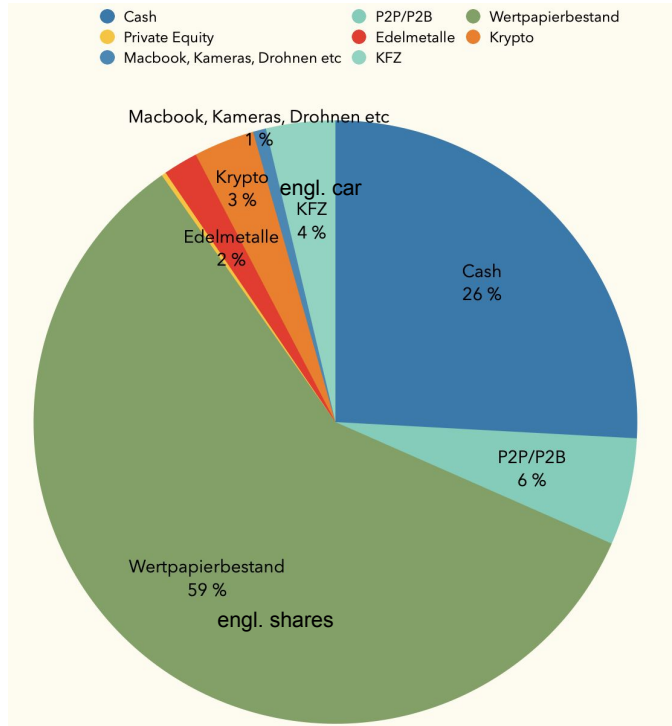
● AKTIEN EUR ● AKTIEN CHF ● AKTIEN USD ● AKTIEN GBP ● AKTIEN CAD ● AKTIEN JPY ● AKTIEN NOK ● AKTIEN SEK



TOTAL Asset Allocation - Cash, Investments, Assets + Personal Items

Before and after potential home purchases in Marbella, Spain

Increase in value less costs for taxes, notary, furnishings included!



LIST OF STOCK POSITIONS - UPDATED LIST NOVEMBER 2021

- So many have asked for a video / list of my portfolio and again and again ask me if I can disclose my approximately 230 positions
- Flatex.at (DE / AT title -> lower order fees for AT/DE, entry of DE share register, invitations to AGMs AT / DE easier, always good to use at least 2 depots from a certain amount.)
- Swissquote (CH, Europe, international title in the respective currency, currency accounts, no fees on dividend foreign dividend payments, account / deposit outside Euro / EU, CH title entered in the share register, AGM invitations, goodies, .. in Switzerland without any problems, also international professional support, multi-currency credit card, Lounges, ... for me "Premium Broker")

👉 Full list: https://bernhardhummel.at/investments/2021/depot_update_nov21.pdf

Flatex.at: (DE/AT)

Bezeichnung ^
ISIN | WKN
Kategorie

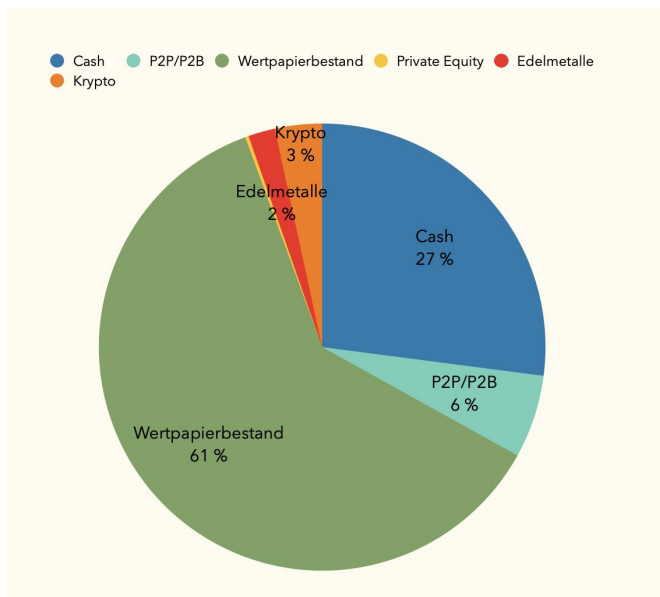
4BASEBIO AG NA O.N. (4BSB)
DE000A2YN801 | A2YN80
Aktien

AGRANA BET.AG INH. (AGB2)
AT0000AGRANA3 | A2NB37
Aktien

AIRBUS (AIR)
NL0000235190 | 938914
Aktien

ALLIANZ SE NA O.N. (ALV)
DE0000444000 | 444000

EXCHANGE



Disclaimer: No investment recommendation, no advice or anything else. No guarantee for correctness - only for mutual exchange as an enthusiastic private investor! :) :)

I look forward to exchanging ideas with like-minded people! :)

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+

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Further informations, used brokers ...:

<http://bernhardhummel.at/investments/>

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